

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	28 / 2 / 2018					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer AMS Public Transport Holdings Limited (0077)						
Date Submitted	1/3/2018					
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>0077</u>	Description	n: Ordinary				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	1,000,000,000	HK\$0.1	HK\$100,000,000		
Increase/(decrease)		-				
Balance at close of the month		1,000,000,000	HK\$0.1	HK\$100,000,000		
(2) Stock code : <u>N/A</u>	Description	n :				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	271,913,000			
Increase/ (decrease) during the month			_	
Balance at close of the month	271,913,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Movement duri	ng the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Lapsed	the month pursuant	issued pursuant thereto
		Lapsed		
		Lapsed		
ed Exercised	Cancelled	Lapsed		
ed Exercised	Cancelled	Lapsed		
				4.000.000
			<u> </u>	4,900,000
_	_	_	_	2,597,000
				2,371,000
To	otal A (Ordin	ary charac)		
10	Dual A. (Olulli Duafana)	ary shares)	<u>-</u>	
	(C	otner class)		
onth from exercise of		-		
	To	(Prefere	(Preference shares) (Other class)	Total A. (Ordinary shares) (Preference shares) (Other class) - Onth from exercise of

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefero	nary shares) ence shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
4	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Pretere	ence shares) Other class)		_
			(_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant the thereto	
Full particulars including EGM approval date (dd/mm/yyyy), as at close of the most applicable, and class of shares issuable:	reto
1.	
shows (Note 1)	
shares (Note 1)	
2	
(/ /)	
shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares)	
(Other class)	

	iner wiovements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(//)	-	-
			EGM approval date: (dd/mm/yyyy)	(//)		

For Main Board and GEM listed issuers

	Type of Issue		1	or want	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		ŀ	or Main I	Board	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as close of the month
	**					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary s	hares	s)s)	
		(116	(Other	class	s)	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to I	E):	(1)	
				(2	2)	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
	otal increase / (decrease) in other classes of shares du	=				
(7	hese figures should be the same as the relevant figur	res under II above ("Moven	ients in Is	sued	Share Capital").,)

Remarks (if any):
Submitted by: Wong Ka Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.